RECIPIENT'S Federal Identification Number: 99-8888888

DIAMOND MARKETING SOLUTIONS
620 STETSON AVE
ST CHARLES, IL 60174-3457

Customer Service Telephone Number: (630) 845-7000

000001

SMP009 T1 ## 1 OF 3 **AUTO**5-DIGIT 72404
SAMPLE A SAMPLE
123 ANYSTREET
ANYTOWN, US 72404-9335

TAX YEAR 2010

Form 1098 OMB No. 1545-0901

Copy B For Payer/Borrower

Department of the Treasury - Internal Revenue Service
(Keep for your records)

The information in boxes 1, 2, 3, and 4 is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points or because you did not report this refund of interest on your return.

PAYER'S Social Security Number	999-35-0001

FORM 1098 • MORTGAGE INTEREST STATEMENT • 2010

Account number (see instructions)	(Box 1) Mortgage interest received from payer(s)/borrower(s)*	(Box 2) Points paid on purchase of principal residence	(Box 3) Refund of overpaid interest	(Box 4) Mortgage insurance premiums	(Box 5)
7777700001	$ 6,069.44	$	$	$	
7777700002	$ 38,325.40	$	$	$	
TOTAL:	**$ 44,394.84**				

***Caution:** *The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.*

If you would like further information on the DMS Tax Notice Solution, please contact us at 630-845-7000.

PAYER'S Federal Identification Number: 99-8888888

DIAMOND MARKETING SOLUTIONS
620 STETSON AVE
ST CHARLES, IL 60174-3457

Customer Service Telephone Number: (630) 845-7000

TAX YEAR 2010

Form 1099-INT OMB No. 1545-0112

Copy B For Recipient

Department of the Treasury - Internal Revenue Service
(Keep for your records)

000001

SMP009 2 OF 3
SAMPLE A SAMPLE
123 ANYSTREET
ANYTOWN, US 72404-9335

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

RECIPIENT'S Identification Number	999-35-0001

FORM 1099-INT • INTEREST INCOME • 2010

Account number (see instructions)	(Box 1) Interest income	(Box 2) Early withdrawal penalty	(Box 3) Interest on U.S. Savings Bonds and Treas. obligations	(Box 4) **Federal income tax withheld**	(Box 5) Investment expenses	(Box 6) Foreign tax paid	(Box 7) Foreign country or U.S. possession
SAVINGS ACCOUNT 7777700003	$ 136.99	$	$	$	$	$	
CHECKING ACCOUNT 7777700004	$ 8.34	$	$	$	$	$	
CHECKING ACCOUNT 7777700005	$ 3,359.71	$	$	$	$	$	
CHECKING ACCOUNT 7777700007	$ 136.99	$	$	$	$	$	
CHECKING ACCOUNT 7777700008	$ 8.34	$	$	$	$	$	
CHECKING ACCOUNT 7777700009	$ 3,359.71	$	$	$	$	$	
TOTAL:	**$ 7,010.08**						

If you would like further information on the DMS Tax Notice Solution, please contact us at 630-845-7000.

PAYER'S Federal Identification Number: 99-8888888

DIAMOND MARKETING SOLUTIONS
620 STETSON AVE
ST CHARLES, IL 60174-3457

Customer Service Telephone Number: (630) 845-7000

TAX YEAR 2010

Form 1099-SA OMB No. 1545-1517

Copy B For Recipient

Department of the Treasury - Internal Revenue Service
(Keep for your records)

This information is being furnished to the Internal Revenue Service.

000001

SMP009 3 OF 3
SAMPLE A SAMPLE
123 ANYSTREET
ANYTOWN, US 72404-9335

RECIPIENT'S Identification Number	999-35-0001

FORM 1099-SA • Distributions From an HSA, Archer MSA, or Medicare Advantage MSA • 2010

Account number (see instructions)	(Box 1) Gross distribution	(Box 2) Earnings on excess contributions	(Box 3) Distribution code	(Box 4) FMV on date of death	(Box 5)
7777700006	$ 8,070.72	$	1	$	HSA [X] Archer MSA [ ] MA MSA [ ]

Instructions for Recipient

Distributions from a health savings account (HSA), Archer MSA, or Medicare Advantage (MA) MSA are reported to you on Form 1099-SA. File Form 8853 or Form 8889, with your Form 1040 to report a distribution from these accounts even if the distribution is not taxable. The payer is not required to compute the taxable amount of any distribution.

An HSA or Archer MSA distribution is not taxable if you used it to pay qualified medical expenses of the account holder and family or you rolled it over. An HSA may be rolled over to another HSA; an Archer MSA may be rolled over to another Archer MSA or an HSA. An MA MSA is not taxable if you used it to pay qualified medical expenses of the account holder only. If you did not use the distribution from an HSA, Archer MSA, or MA MSA to pay for qualified medical expenses, or in the case of an HSA or Archer MSA, you did not roll it over, you must include the distribution in your income (see Form 8889 or Form 8853). Also, you may owe a penalty.

For more information, see the separate instructions for Form 8853 and Form 8889. Also see Pub. 969.

Spouse beneficiary. If you inherited an Archer MSA or MA MSA because of the death of your spouse, special rules apply. See the Instructions for Form 8853. If you inherited an HSA because of the death of your spouse, see the Instructions for Form 8889.

Estate beneficiary. If the HSA, Archer MSA, or MA MSA account holder dies and the estate is the beneficiary, the fair market value (FMV) of the account on the date of death is includible in the account holder's gross income. Report the amount on the account holder's final income tax return.

Nonspouse beneficiary. If you inherited the HSA, Archer MSA, or MA MSA from someone who was not your spouse, you must report as income on your tax return the FMV of the account as of the date of death. Report the FMV on your tax return for the year the account owner died even if you received the distribution from the account in a later year. See the instructions for Form 8853 or Form 8889.

Any earnings on the account after the date of death (box 1 minus box 4 of Form 1099-SA) are taxable. Include the earnings on the "Other income" line of your tax return.

Recipient's identification number. For your protection, this form may show only the last four digits of your SSN, ITIN, or ATIN. However, the issuer has reported your complete identification number to the IRS, and, where applicable, to state and/or local governments.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Box 1. Shows the amount received this year. The amount may have been a direct payment to the medical service provider or distributed to you.

Box 2. Shows the earnings on any excess contributions you withdrew from an HSA or Archer MSA by the due date of your income tax return. If you withdrew the excess, plus any earnings, by the due date of your income tax return, you must include the earnings in your income in the year you received the distribution even if you used it to pay qualified medical expenses. This amount is included in box 1. Include the earnings on the "Other income" line of your tax return. An excise tax of 6% for each tax year is imposed on you for excess individual and employer contributions that remain in the account. See Form 5329, Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts.

Box 3. These codes identify the distribution you received: 1—Normal distribution; 2—Excess contributions; 3—Disability; 4—Death distribution other than code 6; 5—Prohibited transaction; 6—Death distribution after year of death to a nonspouse beneficiary.

Box 4. If the account holder died, shows the FMV of the account on the date of death.

Box 5. Shows the type of account that is reported on this Form 1099-SA.

If you would like further information on the DMS Tax Notice Solution, please contact us at 630-845-7000.